



PORTFOLIO HEALTH CHECKUP REPORT AS ON 03-02-2017
CLIENT NAME

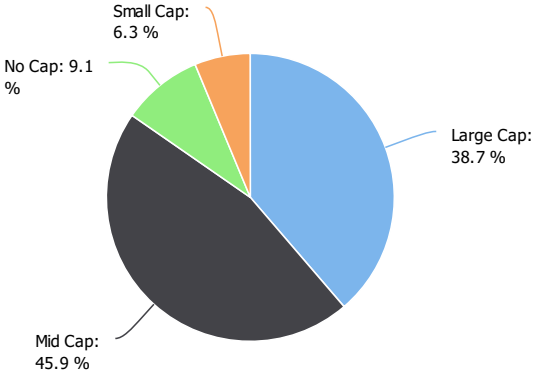


Moneywise. Be wise.

EXISTING PORTFOLIO (Risk Profile : M , Investment Term : M)

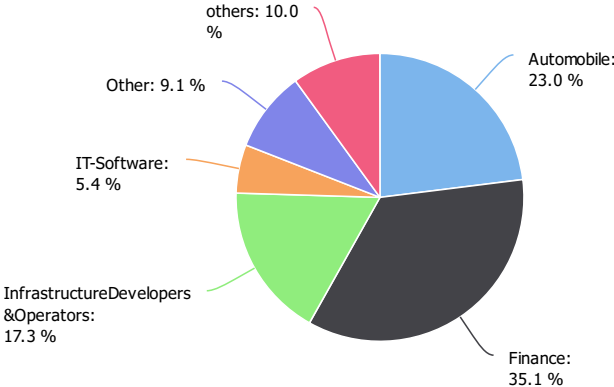
PORTFOLIO BY MARKET CAPITALISATION (EXISTING)

Less than 5% holding in sector Misc. Categories are clubbed as 'other'



PORTFOLIO BY SECTOR ALLOCATION (EXISTING)

Less than 5% holding in sector & Misc. Categories are clubbed as 'other'



EXISTING PORTFOLIO

| Stock Name / Sector | Buy / Mkt Price | Qty / Cap | Investment Value | Market Value | Overall Returns | Stock Allocation | | SMC View | Action Type | Action Qty | Action Amt | Total Qty | Total Amount (Rs) |
|---|------------------|---------------------|------------------|--------------|-----------------|------------------|--------|----------------|-------------|------------|------------|-----------|-------------------|
| | | | | | | Before | After | | | | | | |
| Ashok Leyland | 80.1 94.85 | 550 L | 44055 | 52167 | 18.41 | 8.03% | 0.00 % | S | Remove | -550 | -52168 | 0 | 0.00 |
| Coal India | 300 320.45 | 100 L | 30000 | 32045 | 6.82 | 4.93% | 0.00 % | B | Hold | 0 | 0 | 100 | 32045.00 |
| DCB Bank | 107.9 124.30 | 25 S | 2698 | 3108 | 15.20 | 0.48% | 0.00 % | N | Remove | -25 | -3108 | 0 | 0.00 |
| Dena Bank | 32.75 37.65 | 2 S | 66 | 75 | 14.96 | 0.01% | 0.00 % | H | Remove | -2 | -75 | 0 | 0.00 |
| Engineers India | 150.8 150.05 | 750 M | 113100 | 112538 | -0.50 | 17.33% | 0.00 % | S | Remove | -750 | -112538 | 0 | 0.00 |
| I D F C | 53.8 54.20 | 150 M | 8070 | 8130 | 0.74 | 1.25% | 0.00 % | H | Remove | -150 | -8130 | 0 | 0.00 |
| ICICI Prudential Life Insurance Co. Ltd | 302.15 359.30 | 44 S | 13295 | 15809 | 18.91 | 2.43% | 0.00 % | N | Remove | -44 | -15809 | 0 | 0.00 |
| IDFC Bank | 60.05 60.30 | 150 M | 9008 | 9045 | 0.42 | 1.39% | 0.00 % | N | Remove | -150 | -9045 | 0 | 0.00 |
| Indiabulls Hous. | 650.45 781.10 | 9 L | 5854 | 7030 | 20.09 | 1.08% | 0.00 % | B | Hold | 0 | 0 | 9 | 7029.90 |
| Indosolar | 6.3 7.55 | 450 S | 2835 | 3398 | 19.84 | 0.52% | 0.00 % | N | Remove | -450 | -3398 | 0 | 0.00 |
| Motil.Oswal.Fin. | 522.2 569.40 | 125 M | 65275 | 71175 | 9.04 | 10.96% | 0.00 % | S | Remove | -125 | -71175 | 0 | 0.00 |
| PNB Housing Finance Limited | 839.75 926.55 | 19 S | 15955 | 17604 | 10.34 | 2.71% | 0.00 % | N | Remove | -19 | -17604 | 0 | 0.00 |
| Power Fin.Corpn. | 121.8 134.45 | 1020 L | 124236 | 137139 | 10.39 | 21.12% | 0.00 % | H | Reduce | -538 | -72334 | 482 | 64804.89 |
| PTC India Fin | 37.5 42.50 | 110 S | 4125 | 4675 | 13.33 | 0.72% | 0.00 % | B | Remove | -110 | -4675 | 0 | 0.00 |
| Quick Heal | 250.75 272.55 | 45 S | 11284 | 12265 | 8.69 | 1.89% | 0.00 % | N | Remove | -45 | -12265 | 0 | 0.00 |
| RBL Bank Limited | 335.3 394.45 | 65 S | 21795 | 25639 | 17.64 | 3.95% | 0.00 % | N | Remove | -65 | -25639 | 0 | 0.00 |

| | | | | | | | | | | | | | | |
|------------------|------------------|-----|---|-----------|-----------|-------|--------|--------|---|--------|-------|---------|---------------|------------------|
| Team Lease Serv. | 908.6 973.80 | 15 | S | 13629 | 14607 | 7.18 | 2.25% | 0.00 % | N | Remove | -15 | -14607 | 0 | 0.00 |
| Tech Mahindra | 488.7 461.10 | 50 | L | 24435 | 23055 | -5.65 | 3.55% | 0.00 % | S | Remove | -50 | -23055 | 0 | 0.00 |
| Texmaco Rail | 109.5 100.65 | 25 | S | 2738 | 2516 | -8.08 | 0.39% | 0.00 % | S | Remove | -25 | -2516 | 0 | 0.00 |
| TVS Motor Co. | 360.65 389.45 | 250 | M | 90163 | 97363 | 7.99 | 14.99% | 0.00 % | S | Remove | -250 | -97363 | 0 | 0.00 |
| | | | | 602612.65 | 649382.61 | | | | | | -3363 | -545503 | 591(A) | 103879.81 |

≡ DETAILED PORTFOLIO ADVICE (ADD SCHEME)

| Stock Name / Sector | Qty / Cap | Market Value | Stock Allocation | Remarks |
|---------------------|--------------------|--------------|------------------|--|
| Allcargo Logist. | 293 M | 51861 | 7.99% | The company plans to raise funds upto Rs 300 crore through permitted securities, for proposed / future CAPEX or acquisitions for business growth. The company has vision of 2 billion dollar sales for the year 2020. To achieve this goal the company has opened offices in new countries. |
| Arvind Ltd | 137 M | 51683 | 7.96% | The company enjoys a global leadership positions in textiles as well as Carries an unmatched domestic portfolio of apparel brands and retail formats. The company has been on an expansion spree to increase its retail presence ramping up its brand portfolio. The company has added eight stores for brands like GAP and Sephora and one for Aerospatale in the current year. All the power brands will become profitable in the next financial year. |
| Atul Auto | 60 S | 25653 | 3.95% | As per the management of the company, the existing plant of the company would increased upto the capacity of 60,000 vehicles per annum in the frame of next two years, this means an increased of 12,000 vehicles capacity from its current capacity of 48,000 vehicles. Moreover, the management has an expansion plan to open a unit near Ahmedabad for additional installed capacity of 60,000 vehicles per annum at an estimated Capex of INR 150 crore. |
| Exide Inds. | 247 M | 51796 | 7.98% | As the company is one of the largest leaders in the battery space, it is likely to get benefit, if the demand scenario improves. Moreover it is also expected that cost reduction initiative and focus on profitable segment would drive the margins going forward. |
| Huhtamaki PPL | 207 S | 51864 | 7.99% | New Strategic acquisitions, strong market share in fragmented flexible packaging segment, growth in consumer goods, good growth in top line and bottom line with zero debt in the company, strong operating cash flows and strong parent company would further strengthen the financial position of the company |
| K E C Intl. | 341 M | 51866 | 7.99% | The company has consistently delivered a significant improvement in margins over the last few successive quarters reflecting a strong performance in the face of challenging global headwinds. The year's performance has seen a marked improvement in execution and operational capabilities which together with strong order book and L1 pipeline has set the tone for a robust FY 17. |
| Motherson Sumi | 155 L | 51909 | 7.99% | The company has strengthened its foundations, in this first year of its 5th five - year plan for 2020. Consolidated results as well as standalone, its subsidiaries results show that MSSL is on strong footing. Growth is strong and operational improvements are paying off |

| | | | | | |
|------------------|-----------------|---|---------------|-------|---|
| NHPC Ltd | 1683 | L | 51921 | 8.00% | Its currently operates power generation capacity of 6,587 MW, which accounts for about 15 per cent of the country's hydro power capacity and after 80 MW of the Teesta Low Dam-IV Project in West Bengal and the 330 MW Kishanganga Project in Jammu & Kashmir, its production and revue would increase. Therefore, the management of the company expects 11% revenue in FY 2016-17. |
| Shemaroo Entert. | 122 | S | 51777 | 7.97% | The company has grown multifold over the years by developing excellent relationships with producers and also the broadcasting networks, thereby becoming the largest organized player in a historically fragmented industry. It has soft growth in traditional media but continued strength in new media. While content players do show quarterly volatility depending on content deal closures but the new media segment to continue benefiting from improving data penetration and emergence of video based platform. These factors are likley to benefit the company going forward |
| St Bk of India | 190 | L | 51927 | 8.00% | SBI Board had approved proposal for merger of its five subsidiary banks -- State Bank of Bikaner and Jaipur, State Bank of Travancore, State Bank of Patiala, State Bank of Mysore and State Bank of Hyderabad - as well as the Bharatiya Mahila Bank and sought the government's approval for the same. This would augur well fo the State Bank of India going forward. |
| The Ramco Cement | 73 | M | 51348 | 7.91% | With the superior operating profitability, dominant market share backed by strong brand recognition ensures buoyant growth prospects for the company. Having split grinding unit near to high consumption markets minimizes transportation costs and helps in timely servicing of the demand. |
| | Total(B) | | 543605 | | |

≡ DETAILED PORTFOLIO ADVICE (SCHEME NOT CONSIDERED)

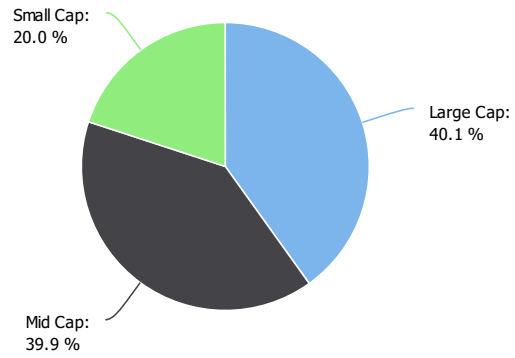
Stock Name/Sector

Qty/Cap

Total Investment after Restructuring (A+B) =647485 *Re-allocated portfolio amount might be +/- 10% of the investment amount*

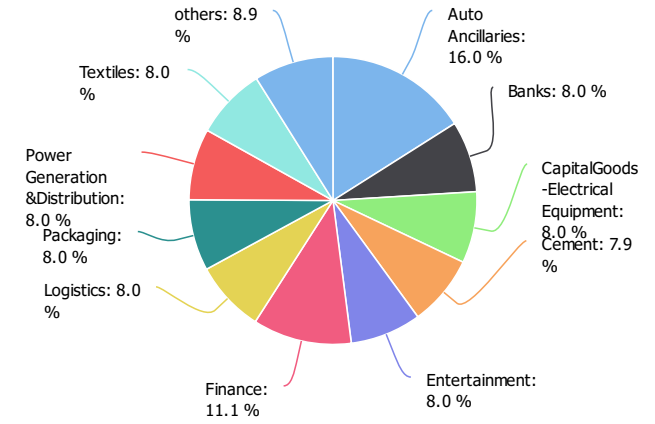
PORTFOLIO BY MARKET CAPITALISATION (AFTER RESTRUCTURING)

Less than 5% holding in sector Misc. Categories are clubbed as 'other'



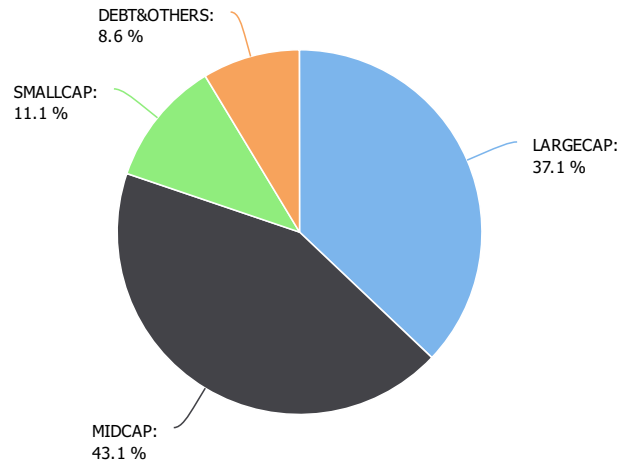
PORTFOLIO BY SECTOR ALLOCATION (AFTER RESTRUCTURING)

Less than 5% holding in sector Misc. Categories are clubbed as 'other'

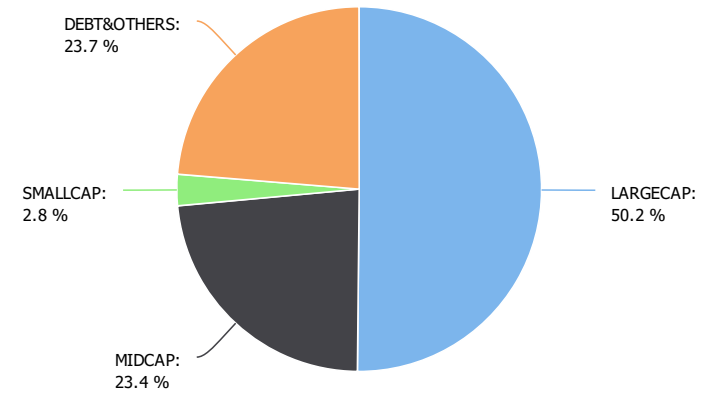


MARKET CAPITALISATION

MARKET CAPITALISATION (EXISTING)



MARKET CAPITALISATION (AFTER RESTRUCTURING)



| Scheme | Nav | Units | Current Value | % Returns | | | Scheme Allocation | | SMC View | Action Type | Action Unit | Actionable Amount | Final Unit | Final Value |
|--|--------|---------|---------------|-----------|--------|--------|-------------------|-------|----------|-------------|-------------|-------------------|------------|------------------|
| | | | | 1 Year | 3 Year | 5 Year | Before | After | | | | | | |
| HDFC Mid-Cap Opportunities Fund - Growth | 46.34 | 982.17 | 45509 | 20.15 | 41.97 | 23.96 | 5.39 | 0.00 | H | Remove | 982.17 | 45509 | 0.0000 | 0 |
| HDFC Tax saver - Growth | 446.85 | 45.77 | 20452 | 10.11 | 26.25 | 14.26 | 2.42 | 2.42 | H | Hold | 0.00 | 0 | 45.7690 | 20452 |
| ICICI Prudential Dynamic Plan - Growth | 219.44 | 72.36 | 15878 | 18.65 | 22.88 | 16.58 | 1.88 | 1.88 | H | Hold | 0.00 | 0 | 72.3570 | 15878 |
| Motilal Oswal MOST Focused Multicap 35 Fund - Dir - Growth | 19.88 | 1482.61 | 29478 | 15.32 | -- | -- | 3.49 | 3.49 | B | Hold | 0.00 | 0 | 1,482.6100 | 29478 |
| Reliance Small Cap Fund - Dir - Growth | 33.18 | 1798.78 | 59676 | -- | -- | -- | 7.07 | 0.00 | H | Remove | 1,798.78 | 59676 | 0.0000 | 0 |
| Reliance Small Cap Fund - Growth | 32.04 | 1669.35 | 53486 | -- | -- | -- | 6.34 | 0.00 | H | Remove | 1,669.35 | 53486 | 0.0000 | 0 |
| Reliance Tax Saver (ELSS) Fund - Dir - Growth | 52.98 | 499.64 | 26473 | -- | -- | -- | 3.14 | 3.14 | H | Hold | 0.00 | 0 | 499.6380 | 26473 |
| Reliance Tax Saver (ELSS) Fund - Growth | 51.47 | 664.08 | 34180 | -- | -- | -- | 4.05 | 4.05 | H | Hold | 0.00 | 0 | 664.0750 | 34180 |
| ICICI Prudential Top 100 Fund - Growth | 279.24 | 57.63 | 16094 | 19.91 | 22.34 | 17.19 | 1.91 | 1.91 | H | Hold | 0.00 | 0 | 57.6340 | 16094 |
| ICICI Prudential Value Discovery Fund - Growth | 125.27 | 280.09 | 35087 | 10.97 | 36.44 | 23.28 | 4.16 | 4.16 | B | Hold | 0.00 | 0 | 280.0910 | 35087 |
| Canara Robeco Emerging Equities - Dir - Growth | 74.4 | 84.73 | 6304 | 17.99 | 48.26 | -- | 0.75 | 0.00 | H | Remove | 84.73 | 6304 | 0.0000 | 0 |
| Canara Robeco Emerging Equities - Growth | 71.68 | 395.9 | 28378 | 16.77 | 46.98 | 26.28 | 3.36 | 0.00 | H | Remove | 395.90 | 28378 | 0.0000 | 0 |
| Canara Robeco Equity Tax saver - Dividend | 23.37 | 103.71 | 2424 | 8.37 | 21.88 | 14.42 | 0.29 | 0.29 | H | Hold | 0.00 | 0 | 103.7050 | 2424 |
| Canara Robeco Equity Tax saver - Growth | 48.72 | 394.48 | 19219 | 8.34 | 21.87 | 14.42 | 2.28 | 2.28 | H | Hold | 0.00 | 0 | 394.4770 | 19219 |
| DSP BlackRock Micro Cap Fund - Dir - Growth | 55.33 | 1311.31 | 72557 | 24.94 | 56.36 | -- | 8.60 | 1.40 | H | Reduce | 1,098.27 | 60769 | 213.0400 | 11788 |
| UTI Equity Fund - Growth | 107.66 | 244.68 | 26341 | -- | -- | -- | 3.12 | 3.12 | H | Hold | 0.00 | 0 | 244.6770 | 26341 |
| DSP BlackRock Micro Cap Fund - Reg - Growth | 53.8 | 1125.74 | 60568 | 24.03 | 55.29 | 28.36 | 7.18 | 0.54 | H | Reduce | 1,041.34 | 56027 | 84.4034 | 4541 |
| Franklin India Prima Fund - Dir - Growth | 836.97 | 24.66 | 20639 | 21.69 | 42.39 | -- | 2.45 | 0.00 | N | Remove | 24.66 | 20639 | 0.0000 | 0 |
| Franklin India Prima Plus - Dir - Growth | 509.18 | 90.94 | 46306 | 13.21 | 31.06 | -- | 5.49 | 5.49 | B | Hold | 0.00 | 0 | 90.9420 | 46306 |
| Franklin India Smaller Companies Fund - Dir - Growth | 50.44 | 388.56 | 19597 | 25.1 | 48.93 | -- | 2.32 | 2.32 | B | Hold | 0.00 | 0 | 388.5560 | 19597 |
| Franklin India Smaller Companies Fund - Growth | 48.29 | 1251.61 | 60437 | 23.58 | 47.21 | 29.07 | 7.16 | 7.16 | B | Hold | 0.00 | 0 | 1,251.6140 | 60437 |
| Franklin India Taxshield - Dir - Growth | 483.4 | 103.18 | 49874 | 12.71 | 30.42 | -- | 5.91 | 5.91 | B | Hold | 0.00 | 0 | 103.1750 | 49874 |
| Franklin India Taxshield - Growth | 467.64 | 28.05 | 13118 | 11.65 | 29.36 | 18.57 | 1.55 | 1.55 | B | Hold | 0.00 | 0 | 28.0520 | 13118 |
| ICICI Prudential Focused Bluechip Equity Fund - Ret - Growth | 32.88 | 1097.11 | 36073 | 12.9 | 22.29 | 16.22 | 4.27 | 4.27 | B | Hold | 0.00 | 0 | 1,097.1070 | 36073 |
| UTI Mid Cap Fund - Growth | 90.05 | 508.34 | 45774 | -- | -- | -- | 5.42 | 5.42 | B | Hold | 0.00 | 0 | 508.3390 | 45774 |
| Total | | | 843922 | | | | | | | | | 330788 | | 513134(A) |

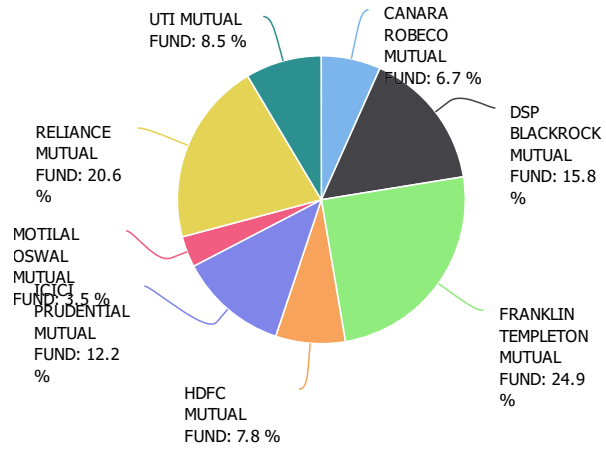
≡ DETAILED PORTFOLIO ADVICE (ADD SCHEME)

| Scheme Name | NAV | UNITS | Value | Weight (%) |
|---|----------|---------|-----------|------------|
| Birla Sun Life Frontline Equity Fund - Reg - Growth | 183.52 | 371.86 | 68244 | 8.09 |
| Axis Equity Fund - Growth | 19.78 | 6020.22 | 119080 | 14.11 |
| Birla Sun Life Short Term Fund - Reg - Growth | 61.9606 | 408.61 | 25318 | 3.00 |
| Axis Treasury Advantage Fund - Growth | 1797.761 | 9.39 | 16878 | 2.00 |
| Axis Banking Debt Fund - Growth | 1482.961 | 68.29 | 101271 | 12.00 |
| | | | 330790(B) | |

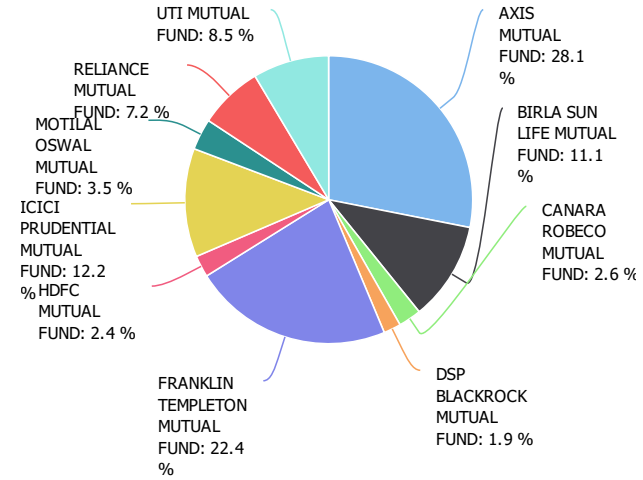
Total Investment after Restructuring (A+B) =843924 *Re-allocated portfolio amount might be +/- 10% of the investment amount*

AMC ALLOCATION

Portfolio AMC allocation (Existing)

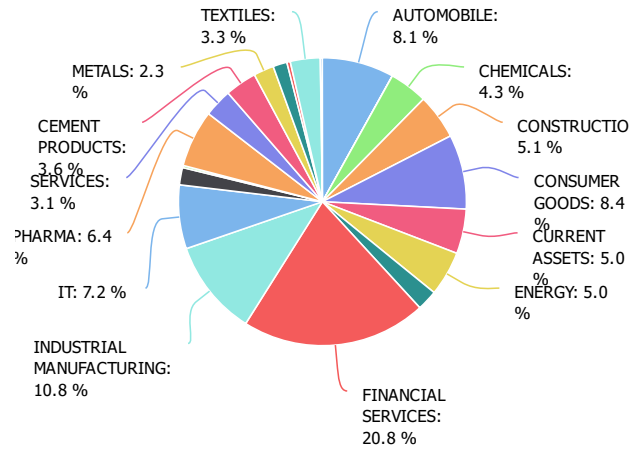


Portfolio AMC allocation (After Restructuring)

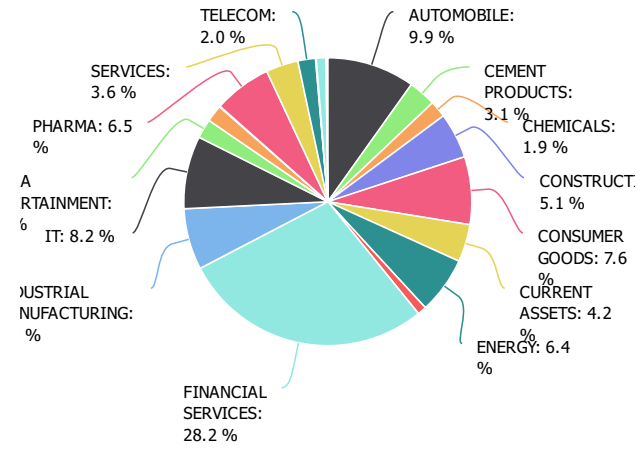


SECTOR ALLOCATION

Sector allocation (Existing)



Sector allocation (After Restructuring)



For more details
Email us at portfoliohealthcheckup@smcindiaonline.com

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Long term portfolio health check

This model is primary based on fundamental methods of investing and stocks are selected with the time horizon of more than 1 year. The portfolio consists of BSE500 stocks, major mutual fund holding shares and fundamental picks covered in SMC wise money. The portfolio is reviewed every quarter after the announcement of the quarterly results. Based on the weekly relative strength analysis, the stocks in the portfolio are ranked and the top 10 stocks category, such as large, mid and small are selected on the base of market capitalization. The maximum weightage per sector is limited to 20% and 10% to individual stock of portfolio size.

Source: Bloomberg, Reuters, Capitaline and Metastock

Short term portfolio health check

This model is a combination of technical and fundamental analysis with the time horizon of 2-3months. The maximum weightage per sector is limited to 20% and 10% to individual stock of portfolio size. Stock recommendation is based on technical parameters whereas stocks selection is based on fundamental analysis. This model is based on the concept of short term momentum and long term trend and is trend following in nature. Recalculation of recommendation and ranking is done on monthly basis. Source: Bloomberg, Reuters, Capitaline and Metastock

PORTFOLIO HEALTH CHECKUP REPORT
As On 03-02-2017



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